



ROSE

Architectural compute infrastructure

NON-BINDING INDICATION

Founders Circle Commitment Indication

ROSE Compute LLC · Community round on Wefunder · Houston, Texas

WHAT THIS IS

ROSE Compute LLC is preparing a community investment round on Wefunder under Regulation Crowdfunding, with a goal of \$50,000 and a maximum of \$124,000. The Founders Circle is the early circle of friends, family, and supporters who want a place in line before the round opens to the public.

WHAT YOU ARE DOING TODAY

You are recording a **non-binding indication** of the amount you intend to invest, starting at the \$100 round minimum. No money is collected today, nothing is charged, and this indication creates no obligation to invest. You may change your mind at any time, for any reason.

WHAT HAPPENS NEXT

When the Form C is filed and the round opens on Wefunder, we will email you your link to the official offering page. You review the offering documents there and make your own decision. If you invest, you buy ownership units in ROSE Compute LLC through Wefunder, on the same terms as every other investor in the round. Your investment counts toward the \$50,000 goal. If the goal is not reached, every investment is refunded in full.

THE RISK, STATED PLAINLY

ROSE Compute is an early stage, pre-revenue company. An investment in this round could lose all of its value. Units bought in a crowdfunding round cannot be resold for one year, and there may never be a ready market for them after that. Only invest money you can afford to lose.

Testing the waters. No money or other consideration is being solicited, and if sent, will not be accepted. No offer to buy securities can be accepted, and no part of the purchase price can be received, until the Form C is filed with the SEC and the offering is open on Wefunder. Any indication of interest involves no obligation or commitment of any kind.

PRINTED LEGAL NAME

INTENDED AMOUNT (USD, \$100 MINIMUM)

PHONE

EMAIL FOR THE WEFUNDER INVITE

SIGNATURE

DATE

Return a photo or scan of this signed page and we will hold your place in line. Your indication is recorded in the Biz Dev App CRM. This document is not an offer to sell securities. The offering is made only through the ROSE Compute campaign page on Wefunder and the Form C once filed. Prepared by **ROSE Compute LLC**, Houston, Texas.